## THE HILLMAN COMPANY

GRANT BUILDING

PITTSBURGH, PENNSYLVANIA 15219

B15 Rec. No 7550 - A

July 9, 1991

7550-A

JUL 1 1 1991 -12 50 PM

Ms. Noretta R. McGee Secretary Interstate Commerce Commission Washington, D.C 20423

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a complete Release of an Equipment Lease dated June 1, 1974 by and between First Pennsylvania Bank, N.A. (Lessor) and Soo Line Railroad Company, as successor in interest to Chicago, Milwaukee, St. Paul and Pacific Railroad Company (Lessee), a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 CFR Section 1177.

The names and address of the parties to the enclosed document are:

Lessor:

First Pennsylvania Bank, N.A.

First Pennsylvania Tower, Centre Square

Philadelphia, Pennsylvania 19101

Attn: Leasing Department

Lessee:

Soo Line Railroad Company (as successor in

interest to Chicago, Milwaukee, St. Paul and

Pacific Railroad Company)

Box 530

Minneapolis, MN 55440

A description of the railroad equipment covered by the enclosed document is set forth in Exhibit A attached to this letter.

Also enclosed is a check in the amount of \$15.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

CT, Boyne

THE HILLMAN COMPANY

Ms. Noretta R. McGee July 9, 1991 Page 2

Kindly return stamped copies of the enclosed document not needed for your files to Carol Cusick Riley, Esquire, The Hillman Company, 1900 Grant Building, Pittsburgh, Pennsylvania 15219.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Equipment Lease dated June 1, 1974 by and between First Pennsylvania Bank, N.A. (Lessor) and Chicago, Milwaukee, St. Paul and Pacific Railroad Company (Lessee); Recordation Number 7550; Recorded on June 27, 1974.

Very truly yours,

Saveria Saunders Legal Assistant

sms

Enclosure

## EXHIBIT A

6 3,000 H.P. Model EMD SD-40-2 Locomotives, MILW Road Numbers 204 to 209, both inclusive.

## Soo Line Railroad Company



Soo Line Building Box 530 Minneapolis, Minnesota 55440 (612) 347-8000

July 2, 1991

7530-A

JUL 11 1991 -12 22 PM

INTERSTATE COMMISSION

Ms. Noretta McGee Secretary Interstate Commerce Commission 12th and Constitution Ave. N.W. Washington, D.C. 20423

RE: Complete Release of Recordation No. 7550

Dear Ms. McGee:

Please record a complete release of the interest of Soo Line Railroad Company in the locomotives subject to the Equipment Lease dated June 1, 1974, by and between First Pennsylvania Bank, N.A. (Lessor) and Soo Line Railroad Company, as successor in interest in the Lease to Chicago, Milwaukee, St. Paul and Pacific Railroad Company (Lessee). The Recordation Number is 7550 and it was recorded on June 27, 1974. The covered equipment was six 3,000 h.p. EMD Model SD-40-2 Locomotives bearing road numbers MILW 204-209, both inclusive.

Once recorded, please send a stamped copy of this release to Carol Cusick Riley, Esquire, The Hillman Company, 1900 Grant Building, Pittsburgh, Pennsylvania 15219.

Soo Line Railroad Company

By. N. R. Foot

Its: Vice President and Chief

Operating Officer

## ACKNOWLEDGMENT

STATE OF MINNESOTA )

ss.

COUNTY OF HENNEPIN )

On this 2 day of July, 1991, before me personally appeared N. R. Foot, to me known as the person described in and who executed the foregoing instrument and he acknowledged the same as his free act and deed.

Notary Public

My commission expires 12-9-91

